

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re Marsh Hawk Golf Club, LLC,
Debtor, Case No. 10-50632
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	25,275,805.89		
B - Personal Property	Yes	4	1,639,592.11		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	3		17,755,637.68	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		17,175.37	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	29		486,349.46	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		44			
			Total Assets	26,915,398.00	
					Total Liabilities
					18,259,162.51

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re	Marsh Hawk Golf Club, LLC	Case No.	10-50632
	Debtor	Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re **Marsh Hawk Golf Club, LLC** Debtor

Case No. 10-50632

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
54-hole golf course and associated buildings; country club clubhouse	fee simple	-	25,275,805.89	17,499,312.33

23188

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(based on book values with depreciation)

(based on book values with depreciation)

Sub-Total > **25,275,805.89** (Total of this page)

Total > 25,275,805.89

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Marsh Hawk Golf Club, LLC,
Case No. 10-50632
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	5,450.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		C&F Bank, Account No. 0068001258, 4780 Longhill Road, Williamsburg, VA 23188	-	0.00
		Towne Bank, Account No. 0243037449, 5216 Monticello Avenue, Williamsburg, VA 23188	-	289.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **5,739.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Member Initiation Fees (January, 2007 - present) Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	69,725.00
		Member Charge Accounts Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	261,924.00
		Other Receivables: member fees receivable - list available upon request	-	15,508.00
		Related Party Receivables - list available upon request Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	43,008.00
		Prudential escrow for taxes and insurance	-	37,258.00
		Prepaid Loan Fees (Re: Prudential loan, December 2006)	-	293,312.00
		Intercompany FCCC - payments made by Marsh Hawk on behalf of FCCC	-	Unknown
Sub-Total >				720,735.00
(Total of this page)				

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632****Debtor**
SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Member lists Location: 240 Ford's Colony Drive, Williamsburg VA 23188		Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2007 Chevy Silverado Location: 240 Ford's Colony Drive, Williamsburg VA 23188		18,113.67
		2008 Chevy Silverado Location: 240 Ford's Colony Drive, Williamsburg VA 23188		27,690.50
Sub-Total > (Total of this page)				45,804.17

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLCCase No. 10-50632

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	61,432.79
29. Machinery, fixtures, equipment, and supplies used in business.		Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	350,486.15
30. Inventory.		Food Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	26,384.00
		Wine Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	285,545.00
		Beer Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	6,815.00
		Liquor Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	12,330.00
		Golf Merchandise Location: 240 Ford's Colony Drive, Williamsburg VA 23188	-	124,321.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
				Sub-Total > (Total of this page) 867,313.94
				Total > 1,639,592.11
(Report also on Summary of Schedules)				

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Marsh Hawk Golf Club, LLC,
Debtor

Case No. 10-50632

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$146,450. (*Amount subject to adjustment on 4/1/13, and every three years thereafter
with respect to cases commenced on or after the date of adjustment.*)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

In re **Marsh Hawk Golf Club, LLC**Case No. 10-50632

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
GE Capital PO Box 802585 Chicago, IL 60680	-	Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188						
		Value \$ 350,486.15					107,013.16	0.00
Account No.								
GMAC PO Box 380901 Minneapolis, MN 55438	-	2007 Chevy Silverado Location: 240 Ford's Colony Drive, Williamsburg VA 23188						
		Value \$ 18,113.67					17,022.00	0.00
Account No.								
GMAC PO Box 380901 Minneapolis, MN 55438	-	2008 Chevy Silverado Location: 240 Ford's Colony Drive, Williamsburg VA 23188						
		Value \$ 27,690.50					25,619.00	0.00
Account No. 10519038		Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188						
John Deere Credit PO Box 4450 Carol Stream, IL 60197	-	Value \$ 350,486.15					9,708.48	0.00
2 continuation sheets attached			Subtotal (Total of this page)				159,362.64	0.00

B6D (Official Form 6D) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188					
John Deere Credit PO Box 4450 Carol Stream, IL 60197	-						29,084.00	0.00
Value \$ 350,486.15								
Account No. 108351000			Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188					
National City 995 Dalton Avenue Cincinnati, OH 45203	-						11,247.38	0.00
Value \$ 350,486.15								
Account No. 5800965229			December 31, 2008 54-hole golf course and associated buildings; country club clubhouse Location: 240 Ford's Colony Drive, Williamsburg VA 23188 (based on book values with depreciation)					
Prudential Industrial Properti 4221 Collections Center Drive Lockbox 4221 Chicago, IL 60693	-						453,112.33	0.00
Value \$ 25,275,805.89								
Account No.			54-hole golf course and associated buildings; country club clubhouse Location: 240 Ford's Colony Drive, Williamsburg VA 23188 (based on book values with depreciation)					
Prudential Industrial Properti 4221 Collections Center Drive Lockbox 4221 Chicago, IL 60693	X -						17,046,200.00	0.00
Value \$ 25,275,805.89								
Account No.			Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188					
Turf Equipment Leasing PO Box 668883 Charlotte, NC 28266	-						8,749.47	0.00
Value \$ 350,486.15								
Sheet <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)			17,548,393.18	0.00

B6D (Official Form 6D) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC
DebtorCase No. 10-50632**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			T	D	A		
Account No.		Golf Maintenance Equipment Location: 240 Ford's Colony Drive, Williamsburg VA 23188					
Turf Equipment Leasing PO Box 668883 Charlotte, NC 28266						47,881.86	0.00
Value \$		350,486.15					
Account No.							
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							
Subtotal (Total of this page)						47,881.86	0.00
Total (Report on Summary of Schedules)						17,755,637.68	0.00

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632****Debtor**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED			
Account No.			Taxes						
Delaware Secretary of State The Corp Trust Company 1209 Orange Street Wilmington, DE 19801	-							0.00	
								500.00	500.00
Account No.			Taxes						
James City County Treasurer PO Box 8701 Williamsburg, VA 23187	-							0.00	
								16,675.37	16,675.37
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								0.00	
Total (Report on Summary of Schedules)								17,175.37	17,175.37
								0.00	
								17,175.37	17,175.37

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00
	17,175.37
Total (Report on Summary of Schedules)	0.00
	17,175.37

In re Marsh Hawk Golf Club, LLC,
Debtor

Case No. 10-50632

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				T	E	D	
A&J Supply 124 Tewning Road Williamsburg, VA 23188		-					161.54
Account No.							
ABC Fire Extinguishers Sales & 4813 Banistry Court Providence Forge, VA 23140		-					112.35
Account No.							
Accolade USA Inc. 388 Carlaw Avenue, Suite 202 Toronto, Canada M4M 2T4 Ontario		-					800.00
Account No.							
Adams-Burch PO Box 632346 Baltimore, MD 21263		-					3,766.74
28 continuation sheets attached				Subtotal (Total of this page)			4,840.63

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC
DebtorCase No. 10-50632**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONT. INGENT	UNL. QUA. DATE D	DISP. UTE D	
Account No.						3,623.24
Anthem Blue Cross Blue Shield PO Box 580494 Charlotte, NC 28258		-				
Account No.						220.78
Arcet PO Box 26269 Richmond, VA 23260		-				
Account No.						2,468.34
Ashworth File 51141 Los Angeles, CA 90074		-				
Account No.						375.00
Atlantic Systems Septic System PO Box 5242 Williamsburg, VA 23188		-				
Account No.						617.49
Atlas Pen & Pencil Corp 3040 N. 29th Avenue Hollywood, FL 33020		-				
Sheet no. <u>1</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			7,304.85

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	UN L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.							
Automotive Manufacturers, Inc. 2400 North Lombardy Street Richmond, VA 23220	-						141.75
Account No.							
AVIVA Rental Systems LLC PO Box 17113 Richmond, VA 23226	-						126.00
Account No.							
Bagboy Company PO Box 933671 Atlanta, GA 31193	-						1,730.25
Account No.							
Baltimore Golf Inc. 8576 Deereco Road Lutherville Timonium, MD 21093	-						2,000.00
Account No.							
Batterby's Restaurant Service 12604 Dogwood Trail Gloucester, VA 23061	-						1,108.36
Sheet no. <u>2</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			5,106.36

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J G	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT. N G E N T	UNL I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.							
Bay Disposal 465 E Indian River Road Norfolk, VA 23523	H	-					86.90
Account No.							
Berle Manufacturing Co PO Box 13446 Charleston, SC 29412	W	-					124.27
Account No.							
Bert's Inc. PO Box 2575 Newport News, VA 23609	J	-					945.10
Account No.							
Boyd-Bluford 5359 E. Virginia Beach Blvd. Norfolk, VA 23502	G	-					707.79
Account No.							
Brandt Consolidated Inc. 2935 South Koke Mill Road Springfield, IL 62711		-					1,106.03
Sheet no. <u>3</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			2,970.09

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC,
 Case No. 10-50632
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED UNIQUE DATERED	DISPUTED	AMOUNT OF CLAIM
						AMOUNT OF CLAIM
Account No.						
Callaway Golf Company PO Box 0992 Carlsbad, CA 92018	-					13,985.50
Account No.						
Carquest Auto Parts Toano PO Box 445 Toano, VA 23168	-					252.90
Account No.						
Cavalier Business Communicatio PO Box 9001111 Louisville, KY 40290	-					195.96
Account No.						
Certifresh Cigar 3829 West Broadway Minneapolis, MN 55422	-					480.01
Account No.						
Chef's Warehouse LLC General Post Office PO Box 30944 New York, NY 10087	-					4,044.04
Sheet no. <u>4</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		18,958.41

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC
 Debtor

Case No. 10-50632

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT. INU GENT	UNL IQU DATE D	DIS PUTE D	AMOUNT OF CLAIM	
				H	W	J	C	
Account No.								
Chemsearch 23261 Network Place Chicago, IL 60673		-						969.81
Account No.								
Cherie Mulhare/Upstairs Sewing 124 Henry Tyler Drive Williamsburg, VA 23188		-						665.00
Account No.								
Chieftain Wild Rice Company Rice River Farms PO Box 550 Spooner, WI 54801		-						247.25
Account No.								
Cintas Corporation #147 332 McLawns Circle, Suite 111 Williamsburg, VA 23185		-						275.84
Account No.								
Cleveland Golf PO Box 7270 Newport Beach, CA 92658		-						142.65
Sheet no. <u>5</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,300.55

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
Coffey's Lockshop Inc. Goodman Safe & Lock Inc. 9519 Warwick Blvd. Newport News, VA 23601		-					48.57
Account No.							
Commonwealth Rapid Dry 501 Old York Hampton Hwy Yorktown, VA 23690		-					1,161.82
Account No.							
Cottrell Communications Corp. 7300 Impala Drive Henrico, VA 23228		-					268.00
Account No.							
Crow's Garage 6313 Centerville Road Williamsburg, VA 23188		-					48.00
Account No.							
Cutter and Buck PO Box 34855 Seattle, WA 98125		-					2,000.00
Sheet no. <u>6</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			3,526.39

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C TO R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT IN GENT	UN LI QU I D ATE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.							
Danforth Pewter c/o Shirley Pewter Shop PO Box 828 Middlebury, VT 05753	H	-					4,579.58
Account No.							
Daniel's Welding & Tires, Inc. 8005 Hankins Industrial Park Toano, VA 23168	W	-					186.19
Account No.							
Daubers 7645 Dynatech Court Springfield, VA 22153	J	-					462.31
Account No.							
Davis-Garvin Agency, Inc. PO Box 21627 Columbia, SC 29221	C	-					6,739.29
Account No.							
Delta Dental PO Box 758722 Baltimore, MD 21275	TO R	-					1,722.80
Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			13,690.17

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC

Case No. 10-50632

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D		
Account No.							
Department of Motor Vehicles PO Box 27412 Richmond, VA 23269		-					49.75
Account No.							
Diamond Springs PO Box 38668 Henrico, VA 23231		-					55.92
Account No.							
Dixie Fuel PO Box 1160 Yorktown, VA 23692		-					1,740.88
Account No.							
Dolphin Capital Corp PO Box 644006 Cincinnati, OH 45264		-					136.71
Account No.							
Dominion Virginia Power P.O. Box 26543 Richmond, VA 23219		-					352.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT INGENT	UN LIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
DR Pro Products Inc. DBA Ghost Tape 536 Golf Road Lancaster, PA 17602		-					99.00
Account No.							
Duron Paints & Wallcoverings 6520 Richmond Road Williamsburg, VA 23188		-					138.41
Account No.							
E-Z-Go A Textron Company PO Box 905610 Charlotte, NC 28290		-					1,039.53
Account No.							
Eisinger Smith, Inc. PO Box 5008 Golden, CO 80401		-					3,800.00
Account No.							
Fastenal PO Box 978 Winona, MN 55987		-					26.18
Sheet no. <u>9</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			5,103.12

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. 10-50632

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED UNIQUE DATING	DISPUTED DATED	AMOUNT OF CLAIM
						1,507.85
Account No. 502038						
Federal Express PO Box 672085 Dallas, TX 75267		-				
Account No. 0000502038						
Fedex Kinko's PO Box 672085 Dallas, TX 75267		-				336.50
Account No.						
First Colony Coffee & Tea Inc. PO Box 102979 Atlanta, GA 30368		-				1,723.01
Account No.						
Fleet Brothers of Williamsburg PO Box 399 Toano, VA 23168		-				122.40
Account No.						
Footjoy PO Box 532419 Charlotte, NC 28290		-				10,169.69
Sheet no. <u>10</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		13,859.45

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. 10-50632

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTIN- GENT	UNLI- QUID- ATED	DIS- PUTED	AMOUNT OF CLAIM	
							Account No.	Unknown
Ford's Colony Country Club, In 240 Ford's Colony Drive Williamsburg, VA 23188			-					
Ford's Colony Homeowners Assoc 100 Manchester Williamsburg, VA 23188			-					742.00
Frank Jones Mailing Equipment 737 Grove Road Midlothian, VA 23114			-					569.90
G&K Service 805 Gust Lane Portsmouth, VA 23701			-					2,463.03
GCSAA 1421 Research Park Drive Lawrence, KS 66049			-					320.00
Sheet no. <u>11</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,094.93

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC
DebtorCase No. 10-50632**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Golf Associates Scorecard Comp PO Box 6917 Asheville, NC 28816	-					916.36
Account No.						
Golf Digest PO Box 37080 Boone, IA 50037	-					13.97
Account No.						
Golf Solutions I, LLC dba Laser Link Golf 4027 Owl Creek Drive Madison, WI 53718	-					518.00
Account No.						
Golfsmith 11000IH-35 North Austin, TX 78753	-					1,039.73
Account No.						
Grand Metro Builders Inc. PO Box 588 Quinton, VA 23141	-					4,933.83
Sheet no. <u>12</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>7,421.89</u>

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
							1,185.00
Account No. Greg Norman Collection 101 Acquisition, Inc. PO Box 601898 Charlotte, NC 28260							
Account No. Heritage Creations USA 21 Court Street Hudson Falls, NY 12839							905.53
Account No. Herod Seed Inc. 1400 Ingram Avenue Richmond, VA 23224							3,307.93
Account No. Honolulu Fish Company 824 Gulick Avenue Honolulu, HI 96819							598.46
Account No. Houston Communications Inc. dba 5205 Limited Partnership 1105 Industrial Boulevard Sugar Land, TX 77478							842.55
Sheet no. <u>13</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			6,839.47

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED DATED	DISPUTED	AMOUNT OF CLAIM
						641.13
Account No.						
HRUBS PO Box 1651 Norfolk, VA 23501	-					
Account No.						
Hudgins Holiday 543 Second Street Williamsburg, VA 23185	-					3,460.80
Account No.						
Imperial Headwear Inc. 1086 Paysphere Circle Chicago, IL 60674	-					1,300.00
Account No.						
Independent Lighting Corp PO Box 2585 Virginia Beach, VA 23450	-					2,353.14
Account No.						
Innovative Turf Services 12308 Spur Lane Rockville, VA 23146	-					519.10
Sheet no. <u>14</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		8,274.17

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED UNLQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
International Gourmet Foods In 7520 Fullerton Road Springfield, VA 22153		-				1,046.84
Account No.						
James River Air Conditioning 1905 Westmoreland Street Richmond, VA 23230		-				17,551.00
Account No.						
Kamco Services 7138 Duffie Drive Williamsburg, VA 23185		-				219.00
Account No.						
Larry Spielberg 195 Nottinghamshire Williamsburg, VA 23188		-				771.19
Account No.						
Lesco/John Deere Landscape 24110 Network Place Chicago, IL 60673		-				15,945.66
Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		35,533.69

In re Marsh Hawk Golf Club, LLC
DebtorCase No. 10-50632**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT. INU GENT	UNL IQU DATE DATED	DIS PUTE D	AMOUNT OF CLAIM	
				H	W	J	C	
Account No.								
Let Us Produce 3587 Argonne Avenue Norfolk, VA 23509			-					1,571.80
Account No.								
Loveland Distributing 290 Dabney Road Richmond, VA 23230			-					134.00
Account No.								
Manakintowne Specialty Growers 2570 Federal Hill Farms Road Powhatan, VA 23139			-					1,693.88
Account No.								
Marsh Hawk Golf Club 240 Fords Colony Drive Williamsburg, VA 23188			-					1,189.89
Account No.								
Maui Jim USA 6534 Eagle Way Chicago, IL 60678			-					1,646.50
Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	6,236.07

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				T	D	A	
Account No.							
Meadowspring Turf LLC 17820 The Glebe Lane Charles City, VA 23030		-					29.82
Account No.							
Mid-Atlantic Time Systems Inc. PO Box 114 Lightfoot, VA 23090		-					402.88
Account No.							
Miller Oil Co Inc. 1000 E City Hall Avenue Norfolk, VA 23504		-					3,441.75
Account No.							
Mobile Safety Service Inc. PO Box 5785 Williamsburg, VA 23188		-					277.76
Account No.							
Optimize I.T. 3601 La Grange Parkway Toano, VA 23168		-					932.50
Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			5,084.71

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
							<th>W J C</th> <th>H W J C</th>	W J C
Account No.								
Paramount Calendar & Advertisi 52 West 29th Street New York, NY 10001			-					377.67
Account No.								
Pet Dairy PO Box 60498 Charlotte, NC 28260			-					783.65
Account No.								
Ping PO Box 52450 Phoenix, AZ 85071			-					3,398.46
Account No. 8000-9000-0869-7215								
Pitney Bowes PO Box 856042 Louisville, KY 40285			-					3,031.19
Account No.								
Premier Medical Mgmt & Consult PO Box 5217 Williamsburg, VA 23188			-					19.00
Sheet no. <u>18</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)				7,609.97

In re Marsh Hawk Golf Club, LLCCase No. 10-50632

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTIN GENT	UNLIQUIDATE D	DISPUTED	AMOUNT OF CLAIM
						1,558.35
Account No.						
Produce Source Partners Inc. PO Box 79033 Baltimore, MD 21279	-					
Account No.						
Professional Golf Ball Service dba PG Professional Golf 12505 Reed Road, Suite 200 Sugar Land, TX 77478	-					
Account No.						
Pukka Inc. 231232 Momentum Place Chicago, IL 60689	-					
Account No.						
R&M Supply Company PO Box 176 Norfolk, VA 23501	-					
Account No.						
RC Agronomic Solutions dba The Tom Rash Company 14112 Dorsetshire Court Midlothian, VA 23113	-					
Sheet no. <u>19</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>47,983.13</u>

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. RCS Holdings LLC 100 Manchester Williamsburg, VA 23188	-		Lease for Wine Cellar				17,910.00
Account No. RCS-Realtec Community Services 100 Manchester Williamsburg, VA 23188	-						1,647.74
Account No. Realtec Incorporated One Ford's Colony Drive Williamsburg, VA 23188	-		2009 Loan				105,444.00
Account No. Revels Tractor Company, Inc. 2217 Main Street Fuquay Varina, NC 27526	-						298.13
Account No. Riverside Paper Supply 240 Enterprise Drive Newport News, VA 23603	-						327.80
Sheet no. <u>20</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			125,627.67

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONT ING ENT	UNL IQU IDA TE D	DIS PUT ED	
Account No.						
Riverside Rehabilitation 245 Chesapeake Avenue Newport News, VA 23607		-				450.00
Account No.						
Robert & Wendy Kuhn 108 Sagamore Williamsburg, VA 23188		-				3,368.34
Account No.						
Rutherford Janitor Supply Corp 2522 Hermitage Road Richmond, VA 23220		-				1,858.59
Account No. 28						
Shirley Pewter Shops 1209 Jamestown Road Williamsburg, VA 23185		-				428.72
Account No.						
Sir Speedy 240 McLaws Circle Williamsburg, VA 23185		-				721.18
Sheet no. <u>21</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			6,826.83

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC

 Debtor

Case No. 10-50632

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEE BTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTI NGENT	UNLI QUIDATE D	DISP UTE D	AMOUNT OF CLAIM
					A	B	C
Account No.							
Smith & Tweed The CIT Group/Com'l Services PO Box 1036 Charlotte, NC 28201			-				766.66
Account No.							
Smith Turf & Irrigation PO Box 669388 Charlotte, NC 28266			-				7,628.10
Account No.							
Sprint PO Box 4181 Carol Stream, IL 60197			-				604.94
Account No.							
St. Andrews Products Co. 500 Mariner Drive Michigan City, IN 46360			-				735.28
Account No.							
Straight Down Clothing Co First Capital PO Box 643382 Cincinnati, OH 45264			-				2,520.15
Sheet no. <u>22</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			12,255.13

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. 10-50632

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
							1,420.85	
Account No.								
Tail Inc. PO Box 98 Columbus, GA 31902		-						
Account No.								
Tandy Brands Accessories 107 W Gonzales Street Yoakum, TX 77995		-						1,641.51
Account No.								
Taylor Made PO Box 406043 Atlanta, GA 30384		-						1,714.00
Account No.								
Tehama c/o NACABI/TEHAMA/Porter Capit PO Box 12105 Birmingham, AL 35202		-						3,077.22
Account No.								
Textron Financial Dept AT 40219 Atlanta, GA 31192		-						23,818.75
Sheet no. <u>23</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)				31,672.33

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLCCase No. 10-50632

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONT. T	UNL. IQU. D ATE D	DISP. UTE D	
Account No.						
The Antigua Group PO Box 5300 Peoria, AZ 85385-5300		-				640.82
Account No.						
Tidewater Pressure Washing 507 Central Drive Suite 101 Virginia Beach, VA 23454		-				850.00
Account No.						
Titleist PO Box 532402 Charlotte, NC 28290		-				21,366.07
Account No.						
Toro NSN 39398 Treasury Center Chicago, IL 60694		-				205.00
Account No.						
Tournament Solutions LLC 130 Centre Street Schoolhouse Danvers, MA 01923		-				7,300.00
Sheet no. <u>24</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			30,361.89

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**
DebtorCase No. 10-50632**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED ENT	UNLIQUIDATED DATA TED	DISPUTED	AMOUNT OF CLAIM
							1,291.67
Account No.							
TowneBank PO Box 7188 Portsmouth, VA 23707		-					
Account No.							
Trap Zap 255 Braen Avenue Wyckoff, NJ 07481		-					800.30
Account No.							
Tri Cities Distributing 612 Industrial Park Drive Newport News, VA 23608		-					307.45
Account No.							
Turf Services Company PO Box 15452 Richmond, VA 23227		-					1,028.43
Account No.							
UPS PO Box 7247-0244 Philadelphia, PA 19170		-					37.78
Sheet no. <u>25</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			3,465.63

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED ENT	UNLIQUIDATED DATE ED	DISPUTED	AMOUNT OF CLAIM
							300.96
UZ Engineered Products PO Box 74189 Cleveland, OH 44194		-					
Account No.							
VGCSA 10231 Telegraph Road Suite A Glen Allen, VA 23059		-					480.00
Account No.							
Virginia Dept of Taxation PO Box 1115 Richmond, VA 23218-1115		-	For notice purposes only				0.00
Account No. 105900							
Virginia Food Service Group Inc 7422 Ranco Road PO Box 28010 Henrico, VA 23228		-					33,683.75
Account No.							
Virginia Linen Service 875 East Bank Street Petersburg, VA 23804		-					5,658.58
Sheet no. <u>26</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			40,123.29

B6F (Official Form 6F) (12/07) - Cont.

In re Marsh Hawk Golf Club, LLC,
DebtorCase No. 10-50632**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Virginia State Golf Associatio 600 Founders Bridge Boulevard Midlothian, VA 23113		-				2,375.00
Account No.						
VSC Fire & Security Inc. 10343-B Kings Acres Road Ashland, VA 23005		-				6,872.01
Account No.						
Waltrip Recycling Inc. 11 Marclay Road Williamsburg, VA 23185		-				101.13
Account No.						
Waterside Fish & Produce 4564 Progress Road Norfolk, VA 23502		-				7,054.42
Account No. 28960						
Weddingpages Inc. 11106 Mockingbird Drive Omaha, NE 68137		-				1,200.00
Sheet no. <u>27</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			17,602.56

B6F (Official Form 6F) (12/07) - Cont.

In re **Marsh Hawk Golf Club, LLC**Case No. **10-50632**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINUED ENT	UNLIQUIDATED DATE	DISPUTED	AMOUNT OF CLAIM
							731.48
West Coast Trends, Inc. 17811 Jamestown Lane Huntington Beach, CA 92647			-				
Account No.							
Western Pest Services 4205 Virginia Beach Boulevard Virginia Beach, VA 23452			-				246.00
Account No.							
Witt Mares PO Box 79279 Baltimore, MD 21279			-				6,230.00
Account No.							
Wittek 3865 Commercial Avenue Northbrook, IL 60062			-				1,505.12
Account No. 097543342							
Xerox PO Box 827181 Philadelphia, PA 19182			-				628.22
Sheet no. <u>28</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			9,340.82
				Total (Report on Summary of Schedules)			486,349.46

In re Marsh Hawk Golf Club, LLC Case No. 10-50632
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Alpha Staff 800 Corporate Drive, Suite 600 Fort Lauderdale, FL 33334	Payroll Contract
Ford's Colony Country Club 240 Ford's Colony Drive Williamsburg, VA 23188	Management Agreement dated December 1, 2006 (Debtor is owner)
GE Capital PO Box 802585 Chicago, IL 60680	Equipment Lease
John Deere Credit Dept. 77254 Detroit, MI 48277-0254	Equipment Lease
Members of Marsh Hawk Golf Club who may hold executory contracts	To Be Determined
National City 995 Dalton Avenue Cincinnati, OH 45203	Equipment Lease
RCS Holdings LLC 100 Manchester Williamsburg, VA 23188	Wine Cellar Lease
Turf Equipment Leasing PO Box 668883 Charlotte, NC 28266	Equipment Lease

In re Marsh Hawk Golf Club, LLC,
Debtor

Case No. 10-50632

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ford's Colony Country Club, In 240 Ford's Colony Drive Williamsburg, VA 23188	Prudential Industrial Properti 4221 Collections Center Drive Lockbox 4221 Chicago, IL 60693

B6I (Official Form 6I) (12/07)

In re Marsh Hawk Golf Club, LLCCase No. 10-50632

Debtor(s)

NOT APPLICABLE**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)
2. Estimate monthly overtime

DEBTOR	SPOUSE
\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>

3. SUBTOTAL

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

4. LESS PAYROLL DEDUCTIONS

- a. Payroll taxes and social security
b. Insurance
c. Union dues
d. Other (Specify): _____

\$ <u>0.00</u>	\$ <u>0.00</u>
\$ <u>0.00</u>	\$ <u>0.00</u>

5. SUBTOTAL OF PAYROLL DEDUCTIONS

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

6. TOTAL NET MONTHLY TAKE HOME PAY

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

7. Regular income from operation of business or profession or farm (Attach detailed statement)

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

8. Income from real property

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

9. Interest and dividends

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

11. Social security or government assistance

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

(Specify): _____

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

12. Pension or retirement income

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

13. Other monthly income

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

(Specify): _____

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

14. SUBTOTAL OF LINES 7 THROUGH 13

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

\$ <u>0.00</u>	\$ <u>0.00</u>
----------------	----------------

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6J (Official Form 6J) (12/07)

In re Marsh Hawk Golf Club, LLC

Case No. 10-50632

Debtor(s)

NOT APPLICABLE

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00				
a. Are real estate taxes included?	Yes	<u> </u>	No	X	\$	
b. Is property insurance included?	Yes	<u> </u>	No	X	\$	
2. Utilities:	a. Electricity and heating fuel	\$	0.00			
	b. Water and sewer	\$	0.00			
	c. Telephone	\$	0.00			
	d. Other	\$	0.00			
3. Home maintenance (repairs and upkeep)	\$	0.00				
4. Food	\$	0.00				
5. Clothing	\$	0.00				
6. Laundry and dry cleaning	\$	0.00				
7. Medical and dental expenses	\$	0.00				
8. Transportation (not including car payments)	\$	0.00				
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00				
10. Charitable contributions	\$	0.00				
11. Insurance (not deducted from wages or included in home mortgage payments)	\$	0.00				
a. Homeowner's or renter's	\$	0.00				
b. Life	\$	0.00				
c. Health	\$	0.00				
d. Auto	\$	0.00				
e. Other	\$	0.00				
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify)	\$	0.00				
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	\$	0.00				
a. Auto	\$	0.00				
b. Other	\$	0.00				
c. Other	\$	0.00				
14. Alimony, maintenance, and support paid to others	\$	0.00				
15. Payments for support of additional dependents not living at your home	\$	0.00				
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00				
17. Other	\$	0.00				
Other	\$	0.00				
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	0.00				
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:						
20. STATEMENT OF MONTHLY NET INCOME						
a. Average monthly income from Line 15 of Schedule I	\$	0.00				
b. Average monthly expenses from Line 18 above	\$	0.00				
c. Monthly net income (a. minus b.)	\$	0.00				

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re	<u>Marsh Hawk Golf Club, LLC</u>	Case No.	<u>10-50632</u>
		Debtor(s)	Chapter <u>11</u>

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the on behalf of Marsh Hawk Holding, LLC of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 46 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 22, 2010

Signature /s/ Mike Tiernan
Mike Tiernan
on behalf of Marsh Hawk Holding, LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re Marsh Hawk Golf Club, LLC

Debtor(s)

Case No. 10-50632
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

- None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$8,065,762.00	2008 Operation of business
\$6,715,587.00	2009 Operation of business
\$1,366,400.00	2010 Operation of business

2. Income other than from employment or operation of business

- None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input checked="" type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
GE Capital PO Box 802585 Chicago, IL 60680	January 14, 2010, January 25, 2010, February 24, 2010	\$26,121.84	\$0.00
Textron Financial Dept AT 40219 Atlanta, GA 31192	January 15, 2010	\$8,027.90	\$0.00
Dominion Virginia Power P.O. Box 26543 Richmond, VA 23219	January 27, 2010, February 25, 2010, March 18, 2010	\$22,144.73	\$0.00
VA Food 7422 Ranco Road PO Box 28010 Henrico, VA 23228	January 14, 2010, January 22, 2010, January 27, 2010, February 5, 2010	\$33,271.32	\$0.00
MGA Attn: Rick Jackson 109 Huntercombe Williamsburg, VA 23188	March 17, 2010	\$8,600.00	\$0.00
LGA-18 Attn: Kitt Ober 106 Clydeside Williamsburg, VA 23188	March 17, 2010	\$5,500.00	\$0.00
AlphaStaff, Inc. for regular payroll	January 6, 2010; January 21, 2010; February 5, 2010; February 19, 2010; March 3, 2010; and March 17, 2010	\$394,765.77	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Prudential Industrial Properties, LLC v Ford's Colony Country Club, Inc., et al.	Application for appointment of receiver	Williamsburg, Virginia Circuit Court	Pending

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Crowley, Liberatore & Ryan, P.C. 1435 Crossways Boulevard, Suite 300 Chesapeake, VA 23320	February 24, 2010, March 26, 2010	16,500.00
Willcox & Savage, P.C. One Commercial Place, Ste 1800 Attn: Ross C. Reeves, Esq. Norfolk, VA 23510	March 31, 2010	50,000.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
See Attached		

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositaries of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Dorothea M. Ford 324 Dogleg Drive Williamsburg, VA 23188	Artwork/Paintings Approximate Value: \$200,000.00	Clubhouse, 240 Fords Colony Drive, Williamsburg, Virginia 23188
Ladies Golf Association c/o Sue Snapp 104 Dornoch Williamsburg, VA 23188	Fees \$4,430.00	240 Ford's Colony Drive, Williamsburg, VA 23188

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Steve Dreybus
240 Ford's Colony Dr.
Williamsburg, VA 23185

**DATES SERVICES RENDERED
2008-2010**

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS
Witt Mares	4801 Courthouse Street, #200 Williamsburg, VA 23188

**DATES SERVICES RENDERED
2008**

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **Steve Dreybus** ADDRESS **240 Ford's Colony Drive
Williamsburg, VA 23188**

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Prudential Industrial Properties, LLC
c/o Prudential-Priac
4221 Collections Center Drive
Lockbox 4221
Chicago, IL 60693

DATE ISSUED
Monthly

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY **INVENTORY SUPERVISOR**
**February 28, 2010 and March 31,
2010** **Mark Thomas**

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)
Food Inventory: \$26,384.00
Cost basis

February 28, 2010 and March 31, 2010

Beer: \$6,815.00
Wine: \$285,545.00
Liquor: \$12,330.00

February 28, 2010 and March 31, 2010 TC. Sessions

Golf Merchandise: \$124,321.00

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
February 28, 2010 and March 31, 2010	Steve Dreybus 240 Ford's Colony Drive Williamsburg, VA 23188
February 28, 2010 and March 31, 2010	Steve Dreybus 240 Ford's Colony Drive Williamsburg, VA 23188
February 28, 2010 and March 31, 2010	Steve Dreybus 240 Ford's Colony Drive Williamsburg, VA 23188

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, <input type="checkbox"/> controls, or holds 5 percent or more of the voting or equity securities of the corporation.		
NAME AND ADDRESS Marsh Hawk Holding, LLC 240 Ford's Colony Drive Williamsburg, VA 23188	TITLE Member	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. <input checked="" type="checkbox"/>		

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
Ford's Colony Country Club, Inc.	56-1159737

NAME OF PARENT CORPORATION
Ford's Colony First Choice Realty

TAXPAYER IDENTIFICATION NUMBER (EIN)
58-2531756

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 22, 2010

Signature /s/ Mike Tiernan
Mike Tiernan
on behalf of Marsh Hawk Holding, LLC

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Marsh Hawk Golf Club, LLC
Bankruptcy Case No. 10-50632
SOFA, Question 3(c).

<u>Creditor</u>	<u>Date of Payment</u>	<u>Amount Paid</u>	<u>Amount Owing</u>
First Choice Realty, Inc. – shareholders are common to FCCC 1 Ford's Colony Drive Williamsburg, Virginia 23188			
	4-17-09 (invoice re: Endpoint License)	\$797.79	\$0
	4-23-09 (invoice re: Verizon)	\$423.70	\$0
	4-30-09 (invoice re: loan repayment)	\$26,000	\$0
	5-14-09 (invoice re: membership Commissions)	\$9,050	\$0
	6-26-09 (invoice re: various)	\$246.85	\$0
	10-30-09 (invoice re: executive salaries, various)	\$5,090.20	\$0
	11-11-09 (invoice re: executive salaries)	\$10,000	\$0
	12-9-09 (invoice re: executive salaries)	\$15,000	\$0
	1-7-10 (invoice re: executive salaries)	\$6,500	\$0
	1-20-10 (invoice re: various)	\$1,281.23	\$0
	1-20-10 (invoice re: executive salaries)	\$10,000	\$0
	2-11-10 (invoice re: executive salaries)	\$10,000	\$0
	3-11-10 (invoice re: Xerox copier purchase)	\$5,000	\$0
	3-31-10 (invoice re: executive salaries)	\$10,000	\$0

Ford's Colony Country Club – affiliate
240 Ford's Colony Drive
Williamsburg, Virginia 23188

4-8-09 (invoice re: \$18,000 loan)	\$18,000	\$0
5-5-09 (invoice re: \$16,000 loan)	\$16,000	\$0
5-22-09 (invoice re: \$10,000 loan)	\$10,000	\$0
6-11-09 (invoice re: \$8,000 loan)	\$8,000	\$0
7-30-09 (invoice re: \$9,500 loan)	\$9,500	\$0
9-10-09 (invoice re: \$11,000 advance)	\$11,000	\$0
10-8-09 (invoice re: \$6,000 advance)	\$6,000	\$0
10-29-09 (invoice re: \$25,000 advance)	\$25,000	\$0
12-2-09 (invoice re: \$17,200 advance; invoice re: \$10,000 advance)	\$27,200	\$0
12-29-09 (invoice re: \$5,500 advance)	\$5,500	\$0
1-14-09 (invoice re: \$12,000 advance)	\$12,000	\$0
1-27-09 (invoice re: \$4,000 advance)	\$4,000	\$0
1-29-09 (invoice re: \$2,000 advance)	\$2,000	\$0

Realtec Community Services, Inc. – shareholders are common to FCCC
100 Manchester Drive
Williamsburg, Virginia 23188

4-8-09 (invoice)	\$5,260.89
5-19-09	\$187.96
7-28-09	\$193.47
12-2-09 (invoice re: COBRA)	\$1,754.55

Realtec, Inc. – shareholder is common to FCCC
One Ford's Colony Drive
Williamsburg, Virginia 23188

4-23-09 (invoice)	\$245
9-10-09	\$662.28
1-20-10 (invoices re: flowers, personal property taxes)	\$603.77
1-28-10 (marketing salaries)	\$3,756.15
2-4-10 (invoice re: January-March parking lot lease payment)	\$10,500
3-31-10 (invoice re: April parking lot lease payment)	\$3,500

See also SOFA, question 10(a).

Techco, LLC – owned by a company (Ford's Colony Holdings, LLC) owned mostly by FCCC
1 Ford's Colony Drive
Williamsburg, Virginia 23188

11-13-09 (invoice re: loan repayment)	\$10,000	\$0
12-9-09 (invoice re: Mortar, Etc.)	\$5,576	\$0

Dorothea M. Ford – spouse of shareholder of FCCC
324 Dogleg Drive
Williamsburg, Virginia 23188

12-23-09 (invoice re: loan repayment)	\$25,000	\$0
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12-28-09 (invoice re: loan repayment)	\$65,000	\$0
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Richard J. Ford – shareholder of FCCC
1 Ford's Colony Drive
Williamsburg, Virginia 23188

12-15-09 (invoice re: TV)	\$500	\$0
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Steve Dreybus – General Manager of Marsh Hawk Golf Club, LLC
240 Ford's Colony Drive
Williamsburg, Virginia 23188

1-7-10 (invoice re: food)	\$205.41	\$0
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2-4-10 (invoice re: chair/bench kits)	\$824.70	\$0
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2-11-10 (invoice re: supplies for benches)	\$387.56	\$0
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2-19-10 (invoice re: February 2010 advertisement)	\$74	\$0
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3-8-10 (invoice re: Duracard)	\$226.66	\$0
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3-17-10 (invoice re: March 2010 advertisement)	\$111	\$0
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Michael Tiernan – Executive Vice President of Ford's Colony Country Club, Inc.
240 Ford's Colony Drive
Williamsburg, Virginia 23188

9-25-10 (invoice re: reimbursement for purchase of merchandise)	\$1,049	\$0
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Larry Spielberg – prior General Manager of Marsh Hawk Golf Club, LLC

10-8-09 (invoice re: expert report)	\$1,768.61	\$0
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11-13-09 (invoice)	\$900	\$0
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Marsh Hawk Golf Club, LLC
Bankruptcy Case No. 10-50632
SOFA, Question 10(a).

In October, 2009, TowneBank made a \$250,000 loan to Marsh Hawk Golf Club, Inc., secured by a \$313,344 account receivable due from Marriott Ownership Resorts, Inc., in order to provide necessary cash for the Debtors in advance of a scheduled payment date in February. The receivable was paid and the note discharged in February, 2010.

As a condition to the loan, the Debtors agreed that \$50,000 of the account receivable proceeds would be transferred to reduce or collateralize a loan made by TowneBank to a non-debtor affiliate, Ford's Colony First Choice Realty, Inc. ("First Choice"). The transfer to or for the benefit of First Choice was booked as a reduction of a liability of the Debtors to another affiliate and therefore a payment to that entity by offset.

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re Marsh Hawk Golf Club, LLC

Debtor(s)

Case No. 10-50632Chapter 11**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ _____ *
Prior to the filing of this statement I have received	\$ <u>50,000.00</u>
Balance Due	\$ _____ *

*As approved by the Court

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (*specify*)

4. The source of compensation to be paid to me is:

Debtor Other (*specify*)

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. Other provisions as needed:

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 22, 2010*Date*/s/ Ross C. Reeves**Ross C. Reeves***Signature of Attorney*Willcox & Savage, P.C.*Name of Law Firm***One Commercial Place, Suite 1800****Norfolk, VA 23510****(757) 628-5500 Fax: (757) 628-5566*****For use in Chapter 13 Cases where Fees Requested Not in Excess of \$3,000******(For all Cases Filed on or after 10/17/2005)***

**NOTICE TO DEBTOR(S) AND STANDING TRUSTEE
PURSUANT TO INTERIM PROCEDURE 2016-1(C)(7)**

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C)(7)(a), you have ten (10) business days from the meeting of creditors in this case in which to file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount.

PROOF OF SERVICE

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 Trustee, and U. S. Trustee pursuant to Interim Procedure 2016-1(C)(7)(a) and Local Bankruptcy Rule 2002-1(D)(1)(f), by first-class mail or electronically.

*Date**Signature of Attorney*

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re	Marsh Hawk Golf Club, LLC	Case No. <u>10-50632</u>
	Debtor	
		Chapter <u>11</u>

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Marsh Hawk Holding, LLC 240 Ford's Colony Drive Williamsburg, VA 23188		100%	100% ownership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the on behalf of Marsh Hawk Holding, LLC of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 22, 2010

Signature /s/ Mike Tiernan

**Mike Tiernan
on behalf of Marsh Hawk Holding, LLC**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Eastern District of Virginia, Newport News Division**

In re	<u>Marsh Hawk Golf Club, LLC</u>	Case No.	<u>10-50632</u>
		Debtor(s)	<u>11</u>

SEE ATTACHED

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 6,467,002

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes \$ 0.00

5. Unemployment Taxes \$ 0.00

6. Worker's Compensation \$ 0.00

7. Other Taxes \$ 0.00

8. Inventory Purchases (Including raw materials) \$ 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray \$ 0.00

10. Rent (Other than debtor's principal residence) \$ 0.00

11. Utilities \$ 0.00

12. Office Expenses and Supplies \$ 0.00

13. Repairs and Maintenance \$ 0.00

14. Vehicle Expenses \$ 0.00

15. Travel and Entertainment \$ 0.00

16. Equipment Rental and Leases \$ 0.00

17. Legal/Accounting/Other Professional Fees \$ 0.00

18. Insurance \$ 0.00

19. Employee Benefits (e.g., pension, medical, etc.) \$ 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
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21. Other (Specify):

DESCRIPTION	TOTAL
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22. Total Monthly Expenses (Add items 3-21) \$ 0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 0.00

CASH INCOMING

Withdrawal from insurance escrow	\$6,750
Projected receivables -end March	\$193,000
Actual cash / cc - April '09 (\$307,000)	
Cash / CC Collections - April '10 (increase \$10k)	<u>\$315,000</u>
Projected Revenue	\$514,750

EXPENSES

Marsh Hawk

Payroll	
Payroll (April 16, 30)	\$192,000
Executive Salaries	\$10,000
Sales commissions	\$7,500
Daily Tip Repayments - wait staff	<u>\$20,000</u>
Payroll Related	\$229,500
Inventories	
Food and Beverage	\$53,000
Merchandise	<u>\$39,000</u>
Inventory Required	\$92,000
Utilities / Essential Expenses	
Health Insurance - Anthem	\$3,500
Health Insurance - Delta Dental	\$1,700
Health Insurance - Healthkeepers	\$11,000
Property Insurance - Davis Garvin	\$6,750
Dixie Fuel / Miller Oil - golf carts / maint	\$7,000
Garbage Removal / HRUBS / Water	\$2,500
Computer Support	\$1,500
Bank Fees	\$1,000
Uniforms	\$1,500
Advertising / Marketing Materials	\$3,000
Dominion Power	\$11,000
Va Natural Gas	\$3,000
RC Agronomics - fertilizer / see	\$25,000
Cleaning Supplies	\$2,000
Postage	\$2,500
Repairs & Maintenance (Building / Golf Maint)	\$4,000
Telephone / cable / internet	\$2,400
Wine Storage - rent	\$1,200
Parking Lot - rent	\$3,500
Property tax escrow	\$21,250
Sales tax	\$15,000
Virginia Linen	\$4,000
Virginia Handicap Fee (VSGA)	<u>\$2,800</u>
Key Operating Expenses	\$137,100

Lease Payments	
Textron Golf cart lease	\$22,507
GE Capital	\$8,571
GMAC	\$483
John Deere	\$1,231
National City	\$581
Turf Equipment	<u>\$1,925</u>
Lease Payments	\$35,298

GRAND TOTAL - Marsh Hawk **\$493,898**

Ford's Colony Country Club

Lease Payments	
GE Capital	\$6,650
GMAC	\$465
National City	\$1,197
Textron	<u>\$4,060</u>
Lease Payments	\$12,372
GRAND TOTAL - FCCC	<u>\$12,372</u>
EXPENSES - GRAND TOTAL (both entities)	<u>\$506,270</u>
NET CASH PROJECTED	<u>\$8,480</u>